

## A. Company Profile

Company Profile	
Industry	Mother Board
Established Date	1989/09/25
Listing Date	2000/06/22
CEO	Lu, Yi-Tsun
General Manager	Lu, Yi-Tsun
Speak Person	Yang, Long-Guang
Capital	NTD12,548 Million
Common Stock Transfer Agent	ASIA Securities Inc. 886-2-27183456
TEL	886-2-87518888
Web Site	<a href="http://www.abit.com.tw">http://www.abit.com.tw</a>
Factory	Suzhou, China

## B. History of Capitalization

Month/year	Issuing price	Authorized capital		Paid-in capital		Remarks		
		Number of shares (thousand)	Amount (thousand)	Number of shares (thousand)	Amount (thousand)	Capital sources	Non-cash taken to offset capital	Date and file No. of approval
Sep 1989	10	500	5,000	500	5,000	Founding capital in cash	Nil	—
May 1991	10	2,000	20,000	2,000	20,000	Capital augment in cash	Nil	—
Dec 1991	10	2,900	29,000	2,900	29,000	Capital augment in cash	Nil	—
Oct 1992	10	6,000	60,000	6,000	60,000	Capital augment in cash	Nil	—
Jan 1993	10	10,000	100,000	10,000	100,000	Capital augment in cash	Nil	—
Jul 1996	10	12,000	120,000	12,000	120,000	Capital augment in cash	Nil	—
Dec 1996	10	19,000	190,000	19,000	190,000	Capital augment in cash	Capital augment in cash NT\$69 million and NT\$1 million credit to offset capital payment	—
May 1997	10	95,000	950,000	40,280	402,800	Capital augment in cash NT\$174.8 million Earnings converted for capital augment NT\$38 million	Nil	Tai-Tsai-Cheng-(I) 33305 dated April 29, 1992
Jun 1998	10 15	95,000	950,000	72,000	720,000	Capital augment in cash NT\$236.64 million Earnings converted for capital augment NT\$80.56 million	Nil	Tai-Tsai-Cheng-(I) 42619 dated May 14, 1998
Dec 1998	15	95,000	950,000	95,000	950,000	Capital augment in cash	Nil	Tai-Tsai-Cheng-(I) 91331 dated October 30, 1998
Jun 1999	30 10 10	255,000	2,550,000	135,000	1,350,000	Capital augment in cash NT\$210 million Earnings converted for capital augment NT\$114 million Capital reserve converted for capital augment NT\$76 million	Nil	Tai-Tsai-Cheng-(I) 38615 dated May 5, 1999
Jul 2000	10	255,000	2,550,000	192,120	1,921,200	Earnings converted for capital augment NT\$382.2 million Capital reserve converted for capital augment NT\$189 million	Nil	(89) Tai-Tsai-Cheng-(I) 50706 dated June 13, 2000
Oct 2000	39	305,000	3,050,000	220,000	2,200,000	Capital augment in cash	Nil	(89) Tai-Tsai-Cheng-(I) 56897 dated July 11, 2000

Aug 2001	10	350,000	3,500,000	268,100	2,681,000	Earnings converted for capital augment NT\$459 million Capital reserve converted for capital augment NT\$22 million	Nil	(90) Tai-Tsai-Cheng-(I) 137764 dated July 25, 2001
Oct 2001	10	350,000	3,500,000	279,242	2,792,428	Convertible corporate bonds converted for capital augment	Nil	Tai-Tsai-Cheng-(I) 123726 dated May 14, 2001
Dec 2001	10	350,000	3,500,000	303,139	3,031,389	Convertible corporate bonds converted for capital augment	Nil	(90) Tai-Tsai-Cheng-(I) 123726 dated May 14, 2001
Feb 2002	10	580,000	5,800,000	305,213	3,052,125	Convertible corporate bonds converted for capital augment	Nil	(90) Tai-Tsai-Cheng-(I) 123726 dated May 14, 2001
Aug 2002	16	580,000	5,800,000	427,435	4,274,345	Capital augment in cash	Nil	(91) Tai-Tsai-Cheng-(I) 114937 dated May 21, 2002
Oct 2002	10	580,000	5,800,000	496,708	4,967,075	Earnings converted for capital augment NT\$519.561million Capital reserve converted for capital augment NT\$170.974 million Convertible corporate bonds converted for capital augment NT\$2.196 million	Nil	(91) Tai-Tsai-Cheng-(I) 151676 dated September 18, 2002
Apr 2003	10	580,000	5,800,000	557,142	5,571,423	Convertible ECB converted into capital augment	Nil	Tai-Tsai-Cheng-I-Tze 0910168846 dated February 6, 2003
Jun 2003	10	1,000,000	10,000,000	559,301	5,593,007	Convertible ECB converted into capital augment,	Nil	Tai-Tsai-Cheng-I-Tze 0910168846 dated February 6, 2003
Jul 2003	10	1,000,000	10,000,000	572,730	5,727,296	Convertible corporate bonds converted for capital augment NT\$26.37 million Convertible ECB converted into capital augment, NT\$107.919 million	Nil	(90) Tai-Tsai-Cheng-(I) 123726 dated May 14, 2001 Tai-Tsai-Cheng-I-Tze 0910168846 dated February 6, 2003
						Convertible ECB converted into capital augment, NT\$655.617 million	Nil	Tai-Tsai-Cheng-I-Tze 0920140863 dated October 7, 2003
Mar 2004	10	1,000,000	10,000,000	632,319	6,323,197	Convertible ECB converted into capital augment, NT\$595.900 million	Nil	Tai-Tsai-Cheng-I-Tze 09301059250 dated April 20, 2004
June 2004	10	1,500,000	15,000,000	639,882	6,398,822	Convertible ECB converted into capital augment, NT\$75.625 million	Nil	Tai-Tsai-Cheng-I-Tze 09301118400 dated July 13, 2004
Sep 2004	10	1,500,000	15,000,000	652,142	6,521,418	Convertible ECB converted into capital augment, NT\$122.596 million	Nil	Tai-Tsai-Cheng-I-Tze 09301187110 dated October 11, 2004
Oct 2004	10	1,500,000	15,000,000	730,507	7,305,072	Earnings converted for capital augment NT\$783.654million	Nil	Tai-Tsai-Cheng-I-Tze 09301204830 dated November 10, 2004
Dec 2004	10	1,500,000	15,000,000	846,822	8,468,221	Convertible ECB converted into capital augment, NT\$1,163.149 million	Nil	Tai-Tsai-Cheng-I-Tze 09401003240 dated January 10, 2005
Mar 2005	10	1,500,000	15,000,000	843,636	8,436,362	Convertible ECB converted into capital augment, NT\$42.141 million	Nil	Tai-Tsai-Cheng-I-Tze 09401055480 dated April 6, 2005
Apr 2005	1.5	1,500,000	15,000,000	1,254,838	12,548,382	Capital augment in cash	Nil	Tai-Tsai-Cheng-I-Tze 09401079090 dated May 4, 2005